

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	30,996.98	-179.03	-0.57%
S&P 500	3,841.47	-11.60	-0.30%
FTSE 100	6,695.07	-20.35	-0.30%
DAX	13,873.97	-32.70	-0.24%
Nikkei 225	28,763.50	132.05	0.46%
Nasdaq	13,543.06	12.15	0.09%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	14,371.90	-218.45	-1.50%
BSE Sensex	48,878.54	-746.22	-1.50%
Nifty Bank	31,167.25	-1,019.65	-3.17%
Nifty Midcap 100	21,659.05	-268.35	-1.22%
Nifty Smallcap 100	7,348.20	-43.05	-0.58%

Forex Rates

USD/INR	72.98	0.00	0.00%
EUR/INR	88.87	0.07	0.08%
GBP/INR	100.00	0.17	0.17%
JPY/INR	0.70	0.00	0.00%

Commodities

Crude Oil WTI	3838	-56	-1.44
Natural Gas	179.8	-0.9	-0.5
Gold	49190	-258	-0.52
Silver	66724	-576	-0.86
Aluminium	161.35	-3.45	-2.09
Copper	603.5	6.75	1.11

Fund Flows

Cash/(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	8,326.77	8,962.46	-635.69
DII	4,859.95	6,150.30	-1,290.35
F&O			
FI Index Fut	5,613.93	7,085.22	-1,471.29
FI Index Opt	431,046.68	432,539.10	-1,492.42

Market Volatility

	Latest	1D Chg.	1D % Chg.
CBOE VIX	21.91	0.59	2.77%
INDIA VIX	22.52	0.70	3.21%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.09	0.003	0.28%
India	5.94	0	0.00%

Nifty Supports

	S3	S2	S1
Nifty	14306	14366	14416

Nifty 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	552.07	561.33	568.42	577.68	584.77	594.03	601.12
TCS	Tata Consultancy Services Limited	3,164.63	3,203.27	3,247.73	3,286.37	3,330.83	3,369.47	3,413.93
ASIANPAINT	Asian Paints Limited	2,358.83	2,474.42	2,537.68	2,653.27	2,716.53	2,832.12	2,895.38
INFY	Infosys Limited	1,293.58	1,310.07	1,323.03	1,339.52	1,352.48	1,368.97	1,381.93
TITAN	Titan Company Limited	1,425.27	1,456.13	1,472.97	1,503.83	1,520.67	1,551.53	1,568.37
UPL	UPL Limited	529.00	546.50	557.50	575.00	586.00	603.50	614.50
ICICIBANK	ICICI Bank Limited	501.00	515.80	523.90	538.70	546.80	561.60	569.70
DRREDDY	Dr. Reddy's Laboratories Limited	4,859.70	4,922.35	4,980.05	5,042.70	5,100.40	5,163.05	5,220.75
ULTRACEMCO	UltraTech Cement Limited	5,373.92	5,420.98	5,500.87	5,547.93	5,627.82	5,674.88	5,754.77
WIPRO	Wipro Limited	427.08	433.77	438.63	445.32	450.18	456.87	461.73
ITC	ITC Limited	203.05	206.10	208.65	211.70	214.25	217.30	219.85
IOC	Indian Oil Corporation Limited	92.78	94.02	94.88	96.12	96.98	98.22	99.08
KOTAKBANK	Kotak Mahindra Bank Limited	1,760.37	1,792.43	1,810.87	1,842.93	1,861.37	1,893.43	1,911.87
TECHM	Tech Mahindra Limited	939.67	957.33	969.67	987.33	999.67	1,017.33	1,029.67
ONGC	Oil & Natural Gas Corporation Limited	88.87	90.68	91.82	93.63	94.77	96.58	97.72
HINDUNILVR	Hindustan Unilever Limited	2,300.33	2,328.67	2,365.33	2,393.67	2,430.33	2,458.67	2,495.33
LT	Larsen & Toubro Limited	1,323.07	1,335.78	1,349.57	1,362.28	1,376.07	1,388.78	1,402.57
AXISBANK	Axis Bank Limited	596.50	617.65	631.60	652.75	666.70	687.85	701.80
HDFC	Housing Development Finance Corporation Limited	2,460.05	2,521.55	2,555.75	2,617.25	2,651.45	2,712.95	2,747.15
NTPC	NTPC Limited	89.23	91.07	92.83	94.67	96.43	98.27	100.03
HCLTECH	HCL Technologies Limited	954.30	967.85	976.90	990.45	999.50	1,013.05	1,022.10
INDUSINDBK	IndusInd Bank Limited	833.33	861.67	877.33	905.67	921.33	949.67	965.33
RELIANCE	Reliance Industries Limited	1,936.75	1,985.95	2,016.95	2,066.15	2,097.15	2,146.35	2,177.35
BAJAJ-AUTO	Bajaj Auto Limited	3,472.92	3,606.48	3,862.87	3,996.43	4,252.82	4,386.38	4,642.77
BAFINANCE	Bajaj Finance Limited	4,692.67	4,819.13	4,884.07	5,010.53	5,075.47	5,201.93	5,266.87
CIPLA	Cipla Limited	773.02	785.63	797.27	809.88	821.52	834.13	845.77
BAJAJFINSV	Bajaj Finserv Limited	8,692.67	8,828.93	8,940.97	9,077.23	9,189.27	9,325.53	9,437.57
SBIN	State Bank of India	262.93	272.67	278.53	288.27	294.13	303.87	309.73
ADANIPORTS	ADANI PORTS	499.50	515.60	525.30	541.40	551.10	567.20	576.90
COALINDIA	Coal India Limited	126.13	129.32	131.43	134.62	136.73	139.92	142.03
GRASIM	Grasim Industries Limited	959.83	979.92	990.58	1,010.67	1,021.33	1,041.42	1,052.08
BHARTIARTL	Bharti Airtel Limited	559.52	566.13	572.32	578.93	585.12	591.73	597.92
POWERGRID	Power Grid Corporation of India Limited	189.80	191.40	193.10	194.70	196.40	198.00	199.70
MARUTI	Maruti Suzuki India Limited	7,605.33	7,802.67	7,913.33	8,110.67	8,221.33	8,418.67	8,529.33
TATAMOTORS	Tata Motors Limited	248.62	263.48	277.17	292.03	305.72	320.58	334.27
BPCL	Bharat Petroleum Corporation Limited	372.25	383.60	390.25	401.60	408.25	419.60	426.25
GAIL	GAIL (India) Limited	129.57	131.28	132.87	134.58	136.17	137.88	139.47
HEROMOTOCO	Hero MotoCorp Limited	3,037.57	3,148.23	3,262.62	3,373.28	3,487.67	3,598.33	3,712.72
HINDALCO	Hindalco Industries Limited	219.25	227.40	233.50	241.65	247.75	255.90	262.00
M&M	Mahindra & Mahindra Limited	754.73	774.87	786.43	806.57	818.13	838.27	849.83
TATASTEEL	Tata Steel Limited	586.25	609.95	628.40	652.10	670.55	694.25	712.70
JSWSTEEL	JSW Steel Limited	342.20	357.20	367.45	382.45	392.70	407.70	417.95
EICHERMOT	Eicher Motors Limited	2,769.83	2,834.92	2,906.83	2,971.92	3,043.83	3,108.92	3,180.83

News

Indian Equities:

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 116 points at the opening bell.

*Overseas, Asian stocks were mixed in Monday trade as investors continue to monitor the situation surrounding the coronavirus pandemic.

Corporate News

*Reliance Industries | The company reported higher consolidated profit at Rs 14,894 crore in Q3FY21 against Rs 10,602 crore in Q2FY21, revenue increased to Rs 1,23,997 crore from Rs 1,16,195 crore QoQ.

*Birla Corporation | The company reported sharply higher profit at Rs 148.2 crore in Q3FY21 against Rs 81.5 crore in Q3FY20, revenue rose to Rs 1,776.6 crore from Rs 1,715 crore YoY.

*UltraTech Cement | The company reported higher consolidated profit at Rs 1,584 crore in Q3FY21 against Rs 711 crore, revenue jumped to Rs 12,254.1 crore from Rs 10,439.3 crore YoY.

*Mahindra Lifespace | The company posted loss at Rs 9.7 crore in Q3FY21 against profit of Rs 2 crore, revenue fell to Rs 65.16 crore from Rs 78.83 crore YoY.

*Piramal Enterprises | DHFL administrator informed the company of committee of creditors declaring it as successful resolution applicant.

*Yes Bank | The bank reported profit at Rs 150.7 crore in Q3FY21 against loss of Rs 18,560 crore in Q3FY20, net interest income jumped to Rs 2,560.4 crore from Rs 1,064.7 crore YoY.

Indian Economy

*The country's economy, which contracted in the first two quarters of the current fiscal, has started recovering at a gradual pace, former deputy chairman of erstwhile Planning Commission Montek Singh Ahluwalia said on Sunday. The economy contracted by a massive 23.9 per cent in the first quarter and 7.5 per cent in the second quarter on account of the COVID-19 pandemic.

Global Economy

*Officials in President Joe Biden's administration tried to head off Republican concerns that his \$1.9 trillion pandemic relief proposal was too expensive on a Sunday call with Republican and Democratic lawmakers, some of whom pushed for a smaller plan targeting vaccine distribution.

Market may see gap-up opening

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*Overseas, Asian stocks were mixed in Monday trade as investors continue to monitor the situation surrounding the coronavirus pandemic.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	31167.25	-1019.65	-3.17%	NIFTY ENERGY	17259.80	-304.35	-1.73%
NIFTY IT	26489.75	39.60	0.15%	NIFTY PHARMA	12542.10	-155.05	-1.22%
NIFTY METAL	3231.45	-130.70	-3.89%	NIFTY MNC	16220.15	-27.40	-0.17%
NIFTY AUTO	10515.85	148.10	1.43%	NIFTY PSU BANK	1857.60	-58.45	-3.05%
NIFTY FMCG	34430.30	-64.10	-0.19%	NIFTY SERV SECTOR	20121.05	-359.00	-1.75%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
BAJAJ-AUTO	4,119.25	415.95	11.23	AXISBANK	645.55	-30.30	-4.48
HEROMOTOCO	3,377.00	129.70	3.99	ASIANPAINT	2,600.95	-115.40	-4.25
EICHERMOT	2,978.75	52.15	1.78	JSWSTEEL	377.7	-15.60	-3.97
HINDUNILVR	2,402.00	34.35	1.45	ICICIBANK	532	-20.70	-3.75
ULTRACEMCO	5,580.75	37.30	0.67	HINDALCO	239.6	-9.30	-3.74

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	18.18	-0.02	-0.11%	HDFC Bank ADR	74.25	0.81	1.10%
Tata Motors ADR	19.57	-0.49	-2.44%	ICICI Bank ADR	14.97	-0.35	-2.28%

Nifty Resistance

	R3	R2	R1
Nifty	14606	14546	14496

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